

How we are different to other accountants

	Other Accountants	Taxwise Accounting
Experience	<ul style="list-style-type: none"> - trained in accountancy 	<ul style="list-style-type: none"> - Trained in accountancy - Specialist tax advisers - separately qualified - Real business experience - we grew our business organically from nothing, not through buy-outs or mergers, therefore we know the challenges faced by small business owners, having faced them ourselves!
Initial Meeting	<ul style="list-style-type: none"> - go through paper work to sign up with as a client 	<ul style="list-style-type: none"> - Find out about clients business - Look at business strategies - Show how we can help build a better business - Agree next steps for both parties
Once agreed to work	<ul style="list-style-type: none"> - Wait to receive books / records from client 	<ul style="list-style-type: none"> - Visit client premises to fully understand the business - Provide Accounting software if required - Set up accounting software - Review business plan and revise/create one if needed - Set budgets in line with business plan
Ongoing Support	<ul style="list-style-type: none"> - Answer questions when you call - Possibly charge for any queries made 	<ul style="list-style-type: none"> - Unlimited phone and e-mail support plus as many meetings as required - Ensure accounts reconcile and are correct each month - Respond to any emails / calls promptly
In-year review meetings	<ul style="list-style-type: none"> - Not done 	<ul style="list-style-type: none"> - Regularly review management accounts with clients - Identify new opportunities - Increase performance and cost efficiencies - Review cash flow and performance against budget
Annual accounts review	<ul style="list-style-type: none"> - Finalise accounts and send to client - Client agrees to accounts with little or no input as factors affecting them happened up to a year ago - Submit Accounts 	<ul style="list-style-type: none"> - Finalise annual accounts - Review accounts with client with no nasty surprises as it has been continually monitored throughout the year - Submit accounts to HMRC and companies house